



INTEGRAL INTAKE

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Client's Name _____ Age _____ Date First Seen _____
Home Phone (____) _____ (message: Y/N) Work Phone (____) _____ (message: Y/N)
Address _____ City _____ Zip _____
Date of Birth _____ Gender (M/F) Referral Source _____
Emergency Contact: Name _____ Phone (____) _____

(Please use the back side of this form if you need more space to respond to *any* of the questions)

PRELIMINARY ISSUES AND PREVIOUS THERAPY

What is the primary concern or problem for which you are seeking help?

What makes it better? What makes it worse? _____

Are there any *immediate* challenges or issues that need our attention? Yes/No If yes, please describe.

Have you had previous counseling or psychotherapy? Yes/No From when to when? With whom?

What was your experience of therapy? (What was your previous therapy like?)

What was most helpful about your therapy? _____

What was least helpful about your therapy? _____

What did you learn about yourself through your previous therapy?

What do you expect from me and our work together? _____

EXPERIENCE: Individual-Interior

What are your strengths? _____

What are your weaknesses? _____

How would you describe your general mood/feelings? _____

What emotions do you most often feel most strongly? _____

What are the ways in which you care for and comfort yourself when you feel distressed?

How do you deal with strong emotions in yourself? _____

How do you respond to stressful situations and other problems? _____

How do you make decisions (for example, do you use logic and reason, or do you trust your gut and heart)?

Are you aware of recurring images or thoughts (either while awake or in dreams)? Yes/No If yes, please describe.

Have you *ever* attempted to seriously harm or kill yourself or anyone else? Yes/No If yes, please describe.

Are you *presently* experiencing suicidal thoughts? Yes/No If yes, please describe.

Has anyone in your family ever attempted or committed suicide? Yes/No If yes, please describe.

Have there been any serious illnesses, births, deaths, or other losses or changes in your family that have affected you? Yes/No If yes, please describe. _____

What is your earliest memory? _____

What is your happiest memory? _____

What is your most painful memory? _____

Where in your body do you feel stress (shoulders, back, jaw, etc.)?

Do you have ways in which you express yourself creatively and/or artistically? Yes/No If yes, please describe.

Describe your leisure time (hobbies/enjoyment).

Have you ever been a victim of, or witnessed, verbal, emotional, physical, and/or sexual abuse? If yes, please describe.

In general, how satisfied are you with your life?

Not at all 1 2 3 4 5 6 7 Very

In general, how do you feel about yourself (self-esteem)?

Very bad 1 2 3 4 5 6 7 Very good

In general, how much control do you feel you have over your life and how you feel?

None at all 1 2 3 4 5 6 7 A lot

Please mark any of the following feelings or experiences you've had recently, or have had sometimes in the past:

- | | |
|---|---|
| <input type="checkbox"/> Angry | <input type="checkbox"/> Difficulty concentrating |
| <input type="checkbox"/> Sad | <input type="checkbox"/> Little interest or pleasure in doing things |
| <input type="checkbox"/> Lonely | <input type="checkbox"/> Poor or excessive appetite |
| <input type="checkbox"/> Afraid | <input type="checkbox"/> Feeling hopeless |
| <input type="checkbox"/> Anxious/worried | <input type="checkbox"/> Feeling helpless |
| <input type="checkbox"/> Shameful/guilty | <input type="checkbox"/> Having much more energy than normal |
| <input type="checkbox"/> Jealous | <input type="checkbox"/> Thoughts racing through your head |
| <input type="checkbox"/> Happy | <input type="checkbox"/> Needing less sleep than normal |
| <input type="checkbox"/> Grateful/thankful | <input type="checkbox"/> Thoughts that you would be better off dead |
| <input type="checkbox"/> Sexual/erotic | <input type="checkbox"/> Desire to harm yourself |
| <input type="checkbox"/> Excited | <input type="checkbox"/> Hearing or seeing things not actually there |
| <input type="checkbox"/> Energetic | <input type="checkbox"/> Thoughts that seem strange but that you can't seem to stop |
| <input type="checkbox"/> Hopeful | <input type="checkbox"/> Fear that someone is trying to harm you |
| <input type="checkbox"/> Relaxed/peaceful | |
| <input type="checkbox"/> Other emotions you often feel: | |

BEHAVIOR: Individual-Exterior

Please list any medications you are presently taking (dosage/amount and what the medication is for).

Do you have a primary care physician? Yes/No If yes, who is it? _____

Height _____ Weight _____ lbs.

When was your last physical? _____ Were there any noteworthy results (diseases, blood pressure, cholesterol, etc.)?

Have you ever suffered a head injury or other serious injury? Yes/No If yes, please describe.

What other significant medical problems have you experienced or are you experiencing now?

Please mark any of the following behaviors or bodily feelings that are true of you:

- Drink too much
- Use illegal and/or mind-altering drugs
- Eat too much
- Eat too little
- Neglect friends and family
- Neglect self and your own needs
- Difficulty being kind and loving to yourself
- Act in ways that end up hurting yourself or others
- Lose your temper
- Seem to not have control over some behaviors
- Think about suicide
- Have difficulty concentrating
- Spend more money than you can afford to
- Crying
- Any other behaviors you would like me to know about?

- Headaches
- Menstrual problems
- Dizziness
- Heart tremors
- Jitters
- Sexual pre-occupations
- Tingling/numbness
- Excessive tiredness
- Hear or see things not actually there
- Blackouts
- Do you have any other bodily pains or difficulties? Yes/No If yes, what are they?

In general, how would you rate your physical health?

Very unhealthy 1 2 3 4 5 6 7 Very healthy

Describe your current sleeping patterns (When do you sleep? How many hours per 24 hrs? Do you sleep straight through or do you wake up during sleep time?). _____

Do you feel rested upon waking? Yes/No

Describe your usual eating habits (types of food, and how much). _____

Do you take vitamins and other nutritional supplements? Yes/No If yes, please describe.

Describe your drug and alcohol use (both past and present). _____

Do you engage in some form of exercise (aerobic and/or strength building)? Yes/No If yes, please describe.

Do you have any communication impairments (sight, hearing, speech)? Yes/No If yes, please describe.

CULTURE: Collective-Interior

Describe your relationships, including friends, family, and co-workers.

What is important and meaningful to you (what matters the most to you)?

In general, how satisfied are you with your friendships and other relationships?

Not at all 1 2 3 4 5 6 7 Very

In general, how comfortable are you in social situations?

Not at all 1 2 3 4 5 6 7 Very

In general, how satisfied are you with your religion/spirituality?

Not at all 1 2 3 4 5 6 7 Very

Which emotions were encouraged or commonly expressed in your *family of origin* (family you grew up with)?

Which emotions were discouraged or not allowed in your *family of origin*?

What emotions are most comfortable for you now? _____

What emotions are most uncomfortable for you now? _____

How do you identify yourself ethnically? How important is your ethnic culture to you?

How did your *family of origin* express love and care? _____

How does your *current family* express love and care? _____

How did your *family of origin* express disapproval? _____

How does your *current family* express disapproval? _____

Describe your romantic/love relationships, if any. _____

Describe your sex life. How satisfied are you with your sex life?

What beliefs do you have about sex? How important to you are those beliefs?

Do you have a religious/spiritual affiliation and/or practice? Yes/No If yes, please describe.

What beliefs do you have about religion/spirituality? How important to you are those beliefs?

What are some of your most important morals? How important to you are those morals?

Describe any political or civic involvement in which you participate.

Describe any environmental activities in which you participate (recycling, conserving, carpooling, etc.).

Are you involved with any cultural activities or institutions? Yes/No If yes, please describe.

Have you ever been a victim of any form of prejudice or discrimination (racial, gender, etc.) or felt that you were disadvantaged in terms of power and privilege in society? Yes/No If yes, please describe.

SOCIAL SYSTEMS: Collective-Exterior

Describe your current *physical* home environment. For example, describe the layout of your home, and other general conditions, such as, privacy, is it well-lighted?, do you have A/C?, heating?, etc.

Describe your neighborhood. (Is it safe/dangerous, nice/unpleasant, quiet/loud, etc.?)

Describe your current *social* home environment (how would an outside observer describe how you get along with those who live with you?).

Describe your work environment (include co-workers and supervisors who directly affect you).

Do you have a romantic partner? Yes/No Have you been married before? Yes/No If yes, please describe.

Do you have pets? Yes/No How important are they to you?

Have you served in the military? Yes/No If yes, please describe.

Are you currently involved in a custody dispute? Yes/No If yes, please describe.

Have you had any involvement with the legal system (incarceration, probation, etc.)? Yes/No If yes, please describe.

What aspects of your life are stressful to you? Please describe.

What sort of support system do you have (friends, family, or religious community who help you in times of need)?

List your *family of origin* (family you grew up with), beginning with the oldest, include parents and yourself.

Name	Age	Gender	Relationship to you (include "step" and "half" etc.)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

What is your educational background?

What is your occupation? _____ How satisfied are you with the type of work you do?

Not at all 1 2 3 4 5 6 7 Very

What is your yearly income? \$ _____ per year. How satisfied are you with your standard of living?

Not at all 1 2 3 4 5 6 7 Very

List your *current family* or all the people you currently live with (begin with the oldest person and include yourself).

Name	Age	Gender	Relationship to you (include "step" and "half" etc.)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Describe any family history of mental illness. _____

Are you involved with any organizations? Yes/No If yes, please describe.

Do you participate in any volunteer work? Yes/No If yes, please describe.

Please mark any of the following that you experienced difficulty or problems with. Also indicate to the right of the problem in the parentheses () your approximate age when the difficulty or problem occurred:

- _____ nursing and/or eating ()
- _____ toilet training ()
- _____ crawling or walking ()
- _____ talking ()
- _____ nail biting or other nervous habits ()
- _____ going to school/ separating from caregivers ()
- _____ cruelty to animals or people ()
- _____ serious illnesses or injuries ()
- _____ academic problems ()
- _____ social problems ()
- _____ moves or other family stresses ()
- _____ abuse (emotional, physical, or sexual) ()
- _____ any problems with sexual maturation ()
- _____ being made fun of or joked about at school, home, or elsewhere ()
- _____ self-destructiveness (risky sex, eating problems, drug use, excessive risk-taking, etc.) ()
- _____ fitting into social groups ()
- _____ standing up for what you believe in when it differs from your peers' views ()
- _____ making important decisions, especially when they differ from social norms ()
- _____ any existential dilemmas ()
- _____ any religious and/or spiritual experiences (these could be completely positive) ()

The following is a list of various parts, aspects or *subpersonalities* that many people notice within themselves in certain situations, but not in others. Please mark any of the following that you have experienced difficulty or problems with. Often, it is only after the fact that we notice that we were behaving, thinking, or feeling in a problematic manner. Also, please indicate to the right of the problem the situation or context in which you noticed this part of yourself.

- _____ irresponsible child _____
- _____ critical parent _____
- _____ dominating "top dog" _____
- _____ prone-to-fail "underdog" _____
- _____ overly-harsh judge or critic _____
- _____ false or phony self _____
- _____ unworthy, not-good-enough self _____
- _____ grandiose, better-than-everyone-else self _____
- _____ other, please describe _____

Is there anything else you want me to know about? (Use the back of the page if you need to.)
